



PARTNERS GLOBAL
CORPORATE REAL ESTATE



*O'Dea's Realty &
Auction Room Ltd.*

FOR SALE

Seeking Expressions of Interest

ST. JOHN'S, NL



Commercial Lot
40 Plymouth Road,
St. John's, NL

Contact:

Chris O'Dea (709) 685.6559
cod@warp.nfld.net

Jim Yerxa, LLB (506) 260.1601
jim@partnersglobal.com

Geof Ralph (902) 877.9324
geof@partnersglobal.com



CONFIDENTIALITY AND LIMITING CONDITIONS

Introduction

Bell Aliant Regional Communications Inc. (the Vendor), has retained PARTNERS GLOBAL Corporate Real Estate, represented in Newfoundland by O'Dea's Realty (the Advisor), as its exclusive agent to seek Expressions of Interest for the Purchase of land located at Plymouth Road, St. John's, Newfoundland (the Property).

Notice to Reader

This Confidential Information Memorandum (CIM) has been prepared by the Advisor and is being delivered solely to assist prospective purchasers in deciding whether they wish to submit expressions of interest to acquire the Property. This CIM does not purport to be all-inclusive, or to contain all the information that a prospective purchaser may require. This CIM is presented for information and discussion purposes only and does not constitute an offer to sell or the solicitation of any offer to buy the Property. Rather it is prepared solely to assist the Vendor in receiving expressions of interest to Purchase the Property.

The information on which this CIM is based has been obtained from various sources considered reliable. The Vendor and the Advisor make no representations, declarations or warranties, express or implied, as to the accuracy or completeness of the information or statements contained herein or otherwise and such information should not be relied upon by prospective purchasers without independent investigation and verification. The Vendor and the Advisor expressly disclaim any and all liability for any errors or omissions in this CIM or any other written or oral communication transmitted or made available to prospective purchasers.

If any information relating to the Property, in addition to the information provided in this CIM, is provided at any time, orally or otherwise, by the Vendor or the Advisor, such information is provided as a convenience only, without representation or warranty as to its accuracy or completeness. Prospective purchasers should not rely on such information without independent investigation and verification.

PROCEDURE

Parties interested in submitting Expressions of Interest are asked to complete and submit the attached Expression of Interest Form on or before October 31st, 2013 to:

Expressions shall be forwarded to:

Advisor	OR	Advisor	OR	Advisor (Listing Agent)
PARTNERS GLOBAL Corp. Real Estate Suite 205, 364 York Street Fredericton, New Brunswick E3B 3P7		PARTNERS GLOBAL Corp. Real Estate Inc. Suite 1420, 1801 Hollis Street Halifax, Nova Scotia B3J 3N4		O'DEA'S REALTY 24 Waterford Heights North St. John's, Newfoundland A1E 1G6
Attention: Jim Yerxa Direct: (506) 453.1097 E-mail: jim@partnersglobal.com		Attention: Geof Ralph Direct: (902) 877.9324 E-mail: geof@partnersglobal.com		Attention: Chris O'Dea Direct: (709) 685.6559 E-mail: cod@warp.nfld.net



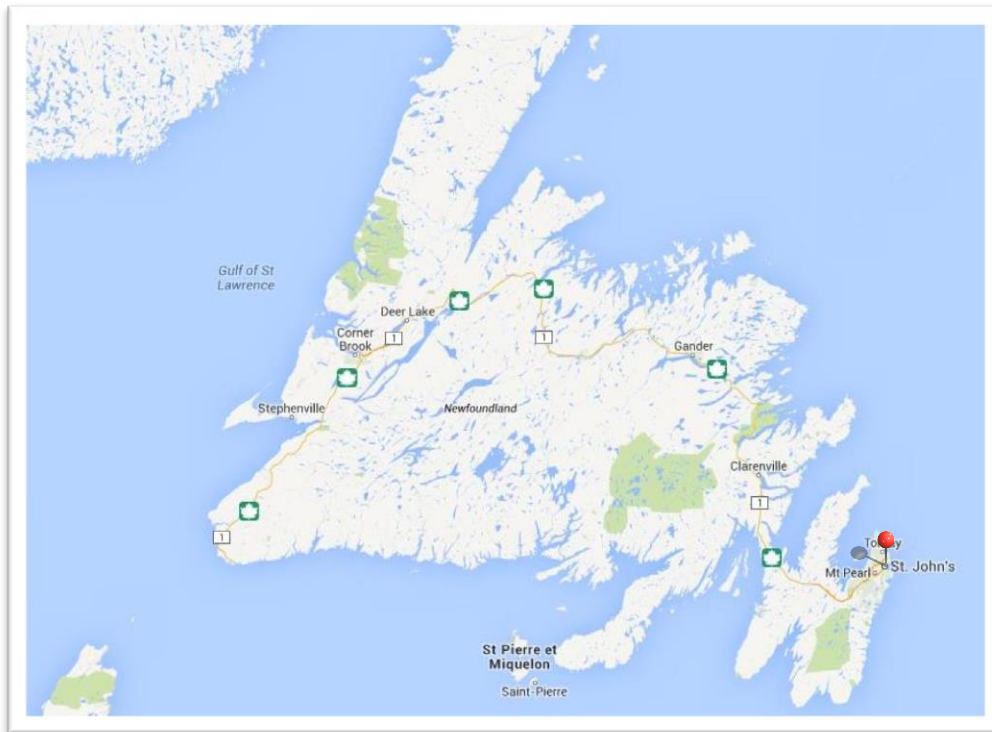
AREA OVERVIEW

St. John's is the vibrant capital city of Newfoundland and the hub of economic activity for the Canadian offshore petroleum industry. St. John's is also a leader in ocean technologies, an emerging tourism destination. The economy of the St. John's metro region benefits from being home to the offshore petroleum industry. The St. John's metro area accounts for about 50 per cent of Newfoundland and Labrador's Gross Domestic Product.

St. John's is one of the oldest cities in North America. It has experienced a long and colorful history that began in the early sixteenth century with the first permanent recorded settlers in the early 1600s. By 1921 the city of St. John's was incorporated and it continued as the centre of commercial trade in Newfoundland fishery.

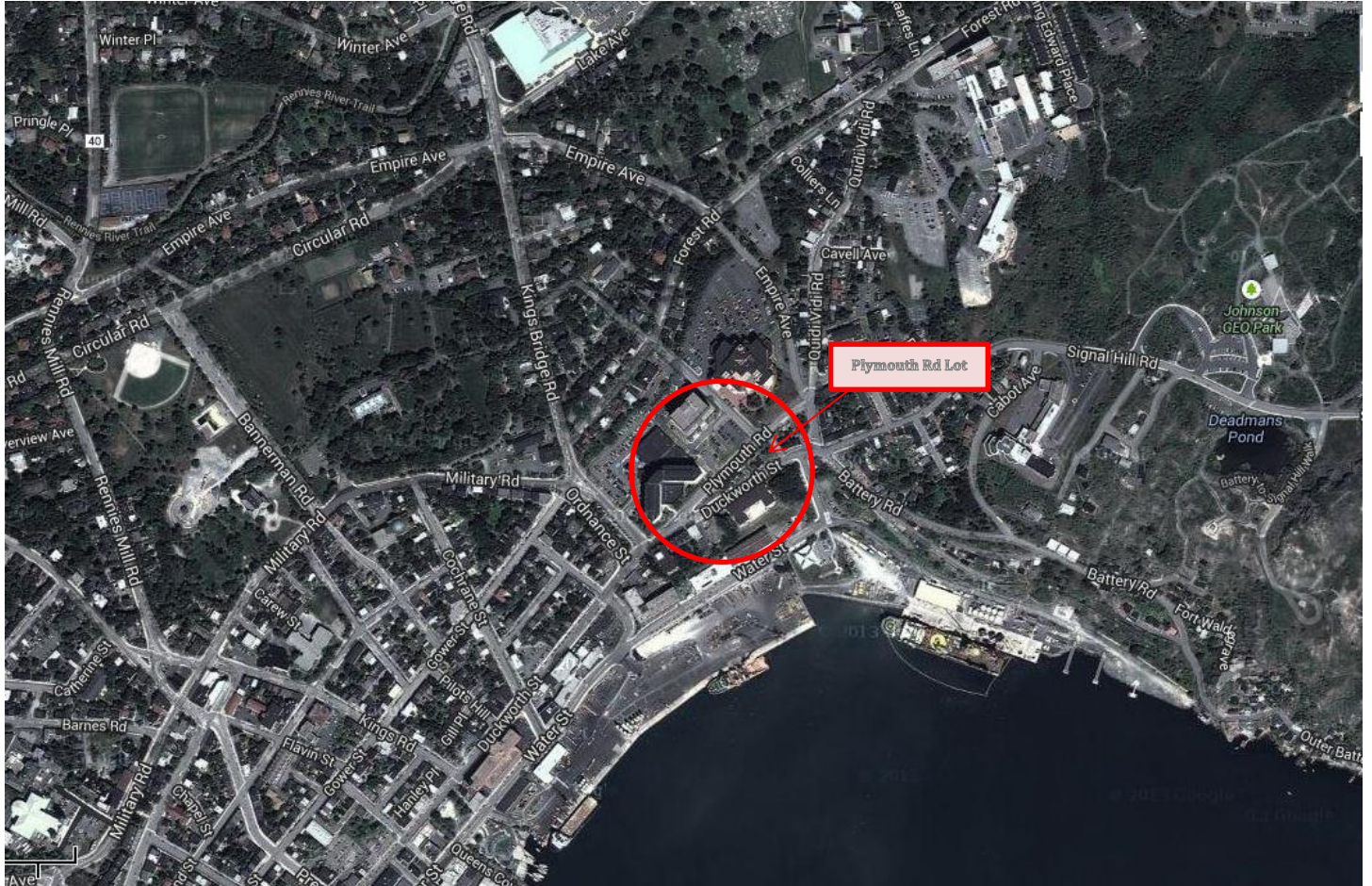
Today it is the main financial and commercial centre in Newfoundland, and a city recognized for its cultural distinctiveness.

In 2011, St. John's accounted for 38.3 percent of the provinces population. Their housing sector is robust with housing starts and prices continuing to increase. The City is committed to economic development and actively promotes the City as an optimum place to live, visit and do business.



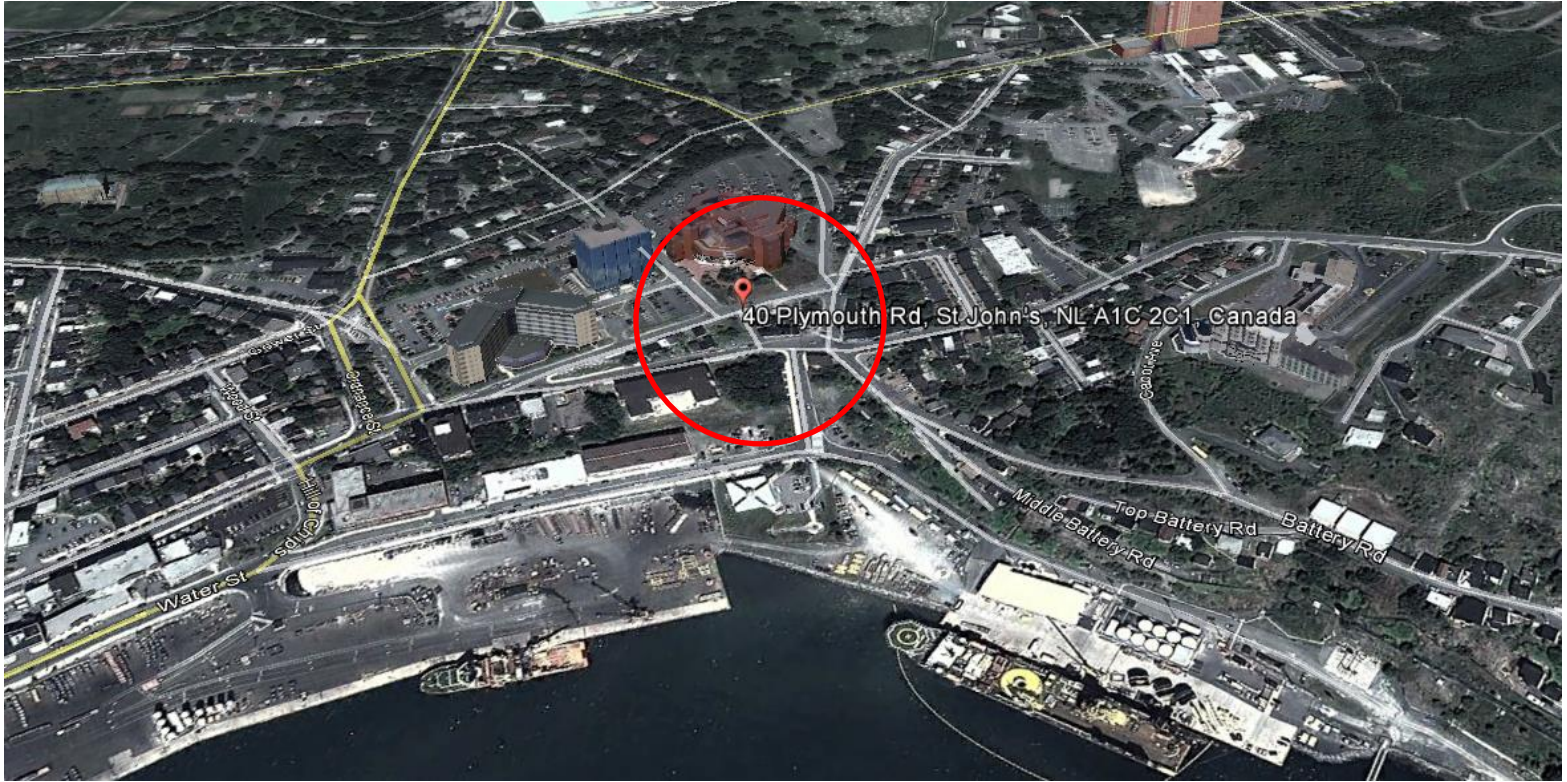


TOPOGRAPHY MAP





3D MAP





**Expression of Interest to Purchase Property From
Bell Aliant Regional Communications Inc. (The "Vendor")**

The information below is not an offer or a contract and does not constitute an interest in land. The purpose of this Expression of Interest is to provide information regarding a desire to purchase the property from the Vendor prior to negotiation of a formal agreement of purchase and sale. The completion and submission of the Expression of Interest in no way obligates the Applicant to purchase the property in question and is not in any way binding upon the Vendor. The Expression of Interest is for information purposes only.

Expressions of interests will not be reviewed until after any stated deadline date. Where no deadline date is stated, expressions of interest will be reviewed as received. The Vendor reserves the right to negotiate with only those parties that the Vendor so determines in its sole discretion.

Contact Information of Applicant:

Required fields marked with asterix ()*

*Date	
*Contact Name and Organization	
*Phone Number	
Fax Number	
*E-mail Address	
Address	
City	
Province/State Postal/Zip Code	

Property requesting to purchase:

Approximately 6,961 sq. ft. at the corner of Plymouth Road and Factory Lane, St. John's, NL. Municipal Parcel ID #46539

What sale price are you prepared to pay?

Sale Price	\$	<i>(please indicate specific dollar amount)</i>
Deposit	\$	
Balance Due at Closing	\$	

**Please note that 10% of the Total Sale Price is to be paid by certified cheque to Partners Global Corporate Real Estate In Trust when you sign a formal Agreement of Purchase and Sale. HST is also the responsibility of the Purchaser.*



Closing Date:

What is your preferred date to complete the transaction, take possession and have any adjustments made?

YYYY: _____ MM: _____ DD: _____

Real Estate Agent Involvement:

Neither the Vendor nor Partners Global Corporate Real Estate will pay real estate fees to any Agent you may employ or involve in the purchase of this property.

Lawyer Information:

Name and Firm	
Phone Number	
Fax Number	
E-mail Address	
Address	
City	
Province/State	
Postal/Zip Code	

Additional Terms and Conditions Requested:

Are there any other terms or conditions you would like to add to the Agreement of Purchase and Sale? For example, the Buyer may require time to secure financing, conduct environmental review, or other conditions that must be satisfied in order to complete the sale transaction. Please indicate a condition date in which the Buyer's investigation should be completed.

#	Additional Terms and Conditions	Condition Date
1.		
2.		
3.		

Deadline for Receipt of Expression of Interest:

Deadline is October 31, 2013

The undersigned acknowledges and agrees to the terms and conditions contained in this Expression of Interest and all accompanying documentation.

<p>Name, position and signature of authorized representative of Purchaser who has Authority to Bind the Corporation</p>	
--	--